

State Tax Refund Worksheet

Name: TP Name

• Current Year: 2018 ▾

1	Total state / local income tax refund(s) for 2017 received in 2018	1	437	
2	Enter amounts from the 2017 tax return			
	Schedule A, line 5a, income taxes		3287	
	Schedule A, line 5b, general sales tax (You can use the NJ Sales Tax Worksheet , if appropriate)		3077	
	Difference - the state tax refund is only taxable to the extent the state tax deduction exceeds the sales tax deduction		210	
3	Net state / local income tax refund	3		210
4	Enter the total of all other Schedule A refunds or reimbursements for 2017 received in 2018	4		
5	Add lines 3 and 4	5		210
6	2017 itemized deductions	6		13984
7	Filing status for 2017	7	MFJ ▾	
8	Age 65 or blind. Enter amount from the 2017 Form 1040, page 2, line 39a	8	1 ▾	
9	2017 Standard deduction	9		13950
10	Subtract line 9 from line 6	10		34
11	Smaller of line 5 or line 10	11		34
12	Taxable income for 2017			
	2017 1040, line 41, AGI minus deductions			
	2017 1040, line 42, Exemptions			
	Taxable Income - Subtract line 42 from line 41			0
13	Amount to include in income for 2018	13		34
14	Taxable state / local income tax refund on 2018 return (1040, line 10)	14		34
15	Taxable amount of other income on 2018 return (1040, line 21)	15		0

Input color key: Required Optional Calculated